FactSet

FACTSET FOR OUR UNIVERSITY

The University of Brescia subscribes to the **FactSet Academic Package**, specifically designed for universities.

The FactSet platform collects **economic and financial data** from all over the world and provides tools for data analysis, comparison and export. It allows to search and extract data, monitor markets, collect historical financial information, perform indepth analyses, develop investment strategies, etc.

Usage is reserved for **institutional users** and can occur in two ways:

- FactSet Web: online access to the resource via browser by entering personal credentials;
- FactSet Workstation: access to the resource via software installed on a PC; the FactSet Office Add-in allows the creation of templates for bulk data downloads into Excel. Only certain categories of users (professors, researchers, research fellows, PhD students and other collaborators) may install the software on their own PCs or access it via workstations located in the Economics and Law Library and the Engineering Library.

FactSet provides e-learning courses to learn how to use the platform in depth, with the issuance of a final certificate (**FactSet Certifications**).

HOW TO LOGIN

To start using FactSet it is necessary to request the creation of a **personal account** (**factset.net ID**) by sending an e-mail to **biblioteca.digitale@unibs.it** with the subject line "FactSet personal account creation". The e-mail must include the following information: full name, institutional e-mail address (use of other email addresses is not permitted), user type (student, professor, researcher, doctoral student, etc.), affiliation department. For students please also specify the type and name of the course (bachelor's degree, master's degree, PhD, master's degree, other) and expected graduation date (yyyyy/mm). The staff will create the account.

Within 3 working days the user will receive an automatic e-mail with instructions for accessing **FactSet Web** and, if authorised, for installing **FactSet Workstation**. The credentials provided are personal and must not be shared.

The user can access **FactSet Web** via two alternative paths:

- by logging in on a specific page using their university credentials;
- by logging in on the <u>general page</u> of the resource using the **credentials provided by FactSet** in the received e-mail; in this case it is also necessary to validate the login by entering a **temporary code** sent to the user via e-mail.

To install **FactSet Workstation**, it is necessary to download the software from the dedicated page.

With the factset.net ID it is also possibile to download the FactSet **Mobile App** (Android, IOS).

The current licence has no limit of simultaneous users on the platform.

For further information about the resource, please contact the international customer support service at: **support@factset.com**.

LINK

FactSet Academic Package
Training and e-learning
FactSet Certificates
FactSet OA - Information for users